



**REDWOOD ADVISORS**

## **Operational Planning**

*Create actionable one-year  
operating plans for top initiatives*

# Operational Planning projects articulate clear operating plans to smooth, de-risk, and accelerate progress on top initiatives

Create actionable one-year operating plans for top initiatives including key objectives, KPIs, top milestones, RASCI stakeholders, timing, top actions, and resource needs for top strategic initiatives

## Operational Planning projects address:

- Who is responsible for delivering on and supporting each top initiative?
  - What is needed for successful delivery on top initiatives (e.g., resource needs, dependencies)?
  - What are the key risks to delivering on the initiatives?
  - What are the top milestones (e.g., actions, targets) that need to be met to deliver on the initiative?
- **Smooth and de-risk delivery on top strategic goals** by confirming and stress-testing your top objectives
  - **Build-out the full RASCI team** (e.g., Responsible, Accountable, Supported, Consulted, Informed) for each initiative
  - **Identify the the key needs for each initiative** (e.g., dependencies, resource needs) and timeline for addressing
  - **Identify the top risks** to delivery on each initiative **and develop mitigation strategies** to address
  - **Build-out and prioritize list of top milestones** for initiative success and assign each milestone an owner, start date, & end-date
  - **Synthesize the operating plan** using a standard template that can integrate with your current processes and platforms

